

City of Lodi
Outstanding Debt

	Initial Principal	Final Maturity Date	Principal Balance at June 30, 2016	Debt Service for Fiscal Year 2016/17		Purpose
				Principal	Interest	
General Fund Activities						
Note Payable	\$245,000	2017	\$245,000	\$245,000	\$14,700	Purchase of property at 307 W. Elm for Police Station
Loan Payable	\$468,000	2020	\$468,000	\$89,989	\$9,183	Purchase of a fire engine
2012 Refunding Lease Revenue Bonds	\$19,080,000	2031	\$18,820,000	\$830,000	\$824,562	Refinanced 2002 Certificates of Participation; 40% Community Center, 45% Police Building; 15% Downtown Improvements
Total General Fund Activities	\$19,793,000		\$19,533,000	\$1,164,989	\$848,445	
Electric Utility						
Loan Payable	\$1,500,000	2022	\$1,500,000	\$199,680	\$36,076	Purchase and installation of LED cobrahead lights
2008 Certificates of Participation Series A	\$60,685,000	2032	\$60,685,000	\$2,390,000	\$2,898,025	Refund 2002 A&B COPs and related swap agreement and convert variable rate debt to fixed rate debt; 2002 COPs used to refund 1999 COPs used for transmission and distribution facilities
Total Electric Utility	\$62,185,000		\$62,185,000	\$2,589,680	\$2,934,101	
Wastewater Utility						
2004 Certificates of Participation Series A	\$27,360,000	2024	\$2,070,000	\$0	\$98,330	Improvements to the wastewater system
2007 Certificates of Participation Series A	\$30,320,000	2037	\$7,890,000	\$160,000	\$384,412	Improvements to the wastewater system
2012 Refunding Revenue Bonds Series A	\$17,105,000	2023	\$13,090,000	\$1,415,000	\$532,100	Refunding all but the 2024 maturity of the 2004 COPS Series A
2016 Refunding Revenue Bonds Series A	\$20,295,000	2037	\$20,295,000	\$0	\$898,684	Advance refunding of eligible portion of 2007 COPS Series A
Total Wastewater Utility	\$95,080,000		\$43,345,000	\$1,575,000	\$1,913,526	
Water Utility						
2010 Water Revenue Bonds Series A	\$9,015,000	2021	\$4,895,000	\$915,000	\$163,550	Build surface water treatment plant
2010 Water Revenue Bonds Series B	\$29,650,000	2040	\$29,650,000	\$0	\$1,891,560	Build surface water treatment plant
Total Water Utility	\$38,665,000		\$34,545,000	\$915,000	\$2,055,110	
Totals---All Debt			\$159,608,000	\$6,244,669	\$7,751,182	